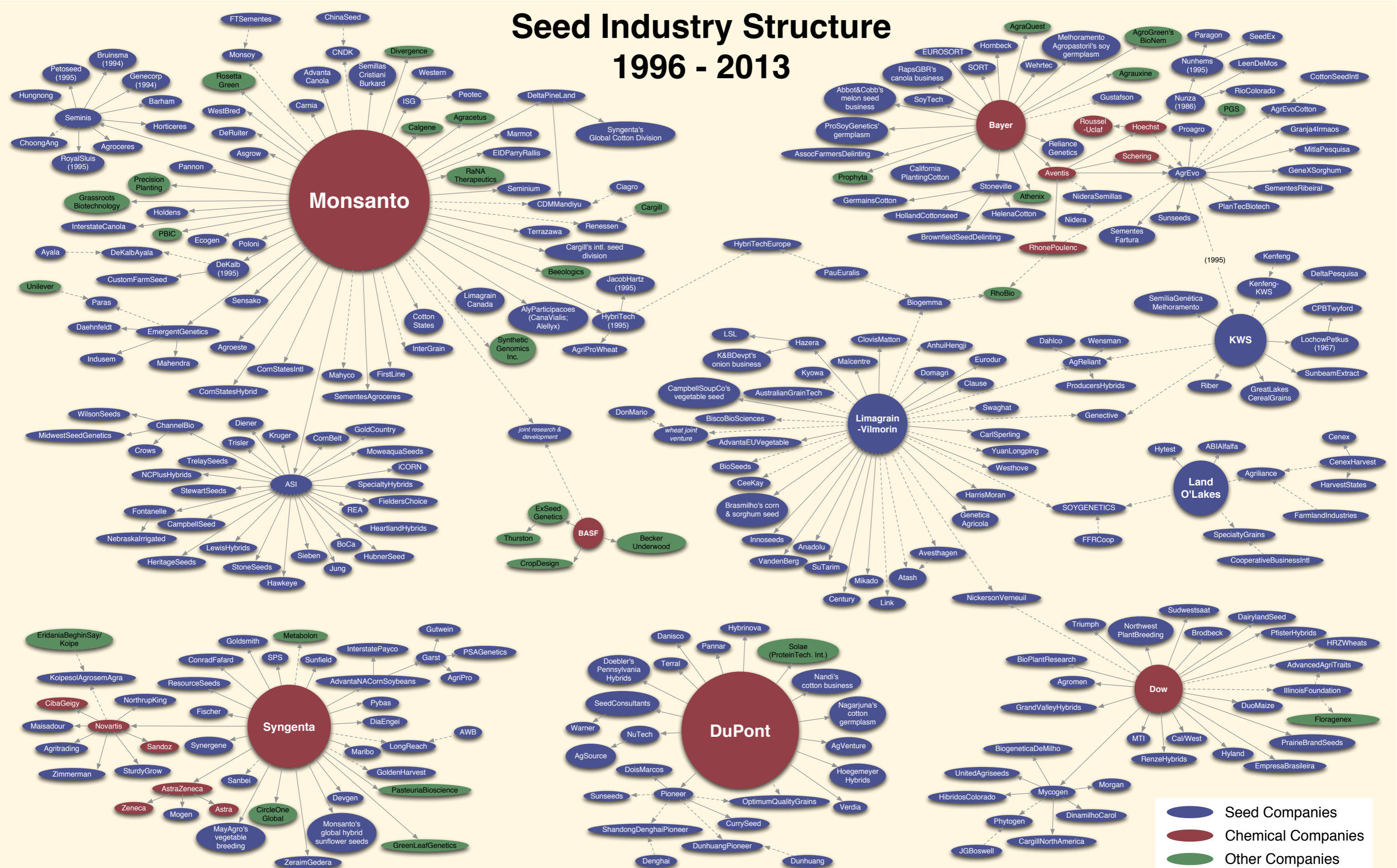


Seed Industry Structure 1996 - 2013



● Size proportional to global seed market share

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- Seed Companies
- Chemical Companies
- Other Companies
- Full Ownership
- Partial Ownership